

The Palo Alto Area Bar Association presents:



Asset Protection Strategies



This seminar will address asset protection planning strategies in our current economic environment. Mr. Rosen will discuss and compare techniques used to protect liquid assets (cash & publicly traded securities) and those used to protect immovable assets such as real property. Special emphasis will be placed on the use of offshore asset protection trusts and their tax consequences.

Speaker: Howard Rosen, J.D., C.P.A.
Donlevy-Rosen & Rosen, P.A., Coral Gables, FL

Mr. Rosen is an Adjunct Professor at the University of Miami Law School, the Chairman of the Asset Protection Committee of the American Association of Attorney-CPA's, and the author of the BNA TAX MANAGEMENT PORTFOLIO titled "ASSET PROTECTION PLANNING."

When: February 3, 2010
11:45 am - 1:00 pm

Where: WilmerHale
1117 South California Avenue
Palo Alto

Register online at: <https://www.123signup.com/register?id=mfgmr>

RSVP to PAABA: 405 Sherman Avenue, Palo Alto, 94306 OR call (650) 326-8322 OR email info@paaba.org.
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